**Economic Literacy colorado**

**1355 S. Colorado Blvd, Suite 506**

**Denver, CO 80222**

**Sample Bequest Language**

A gift to Economic Literacy Colorado in your Will or revocable Trust proclaims your confidence that we will continue to fulfill our mission and make a difference in the lives of future generations. A bequest is the result of reaching your passion to support Economic Literacy Colorado.

• Is easy to arrange.

• Will not alter your current lifestyle in any way.

• Can be easily modified to address your changing needs.

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**Residual Bequest:** A residual bequest comes to us after your estate expenses and specific bequests are paid:

*I give and devise to Economic Literacy Colorado, located in Denver, Colorado, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its unrestricted use.*

**Specific Bequest:** Naming *Economic Literacy Colorado* as a beneficiary of a specific amount from your estate is easy:

*I give and devise to Economic Literacy Colorado, located in Denver, Colorado, the sum of $\_\_\_\_\_\_\_\_\_\_\_\_\_ to be used for its unrestricted use.*

**Contingent Bequest:** Economic Literacy Colorado can be named as a contingent beneficiary in your Will or personal Trust if one or more of your specific bequests cannot be fulfilled:

*If (insert name) is not living at the time of my demise, I give and devise to Economic Literacy Colorado, the sum of $\_\_\_\_\_\_\_\_\_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its unrestricted use.*

**Retirement Plan:** You may name Economic Literacy Colorado as a beneficiary of your IRA or other qualified retirement benefits. To make a charitable gift from your retirement plan, simply enter “Economic Literacy Colorado” and Federal Tax ID #84-0646077 on the Change of Beneficiary Form available from your plan administrator. Consult with your advisor to determine the benefits you would derive from such a gift.

**For Further Information:** We would be pleased to work with you and your advisor to determine the gift that best suits your situation and interests. For confidential information on how to create a legacy gift please contact Bill Tortorici at (303) 745-3171 or bill.tortorici@econlitco.org. Visit our website at www.econlitco.org.

*Economic Literacy Colorado is not engaged in rendering legal or tax advisory services. The above language is intended solely for general information purposes. For advice and assistance in specific cases, legal counsel should be obtained.*